

VENTURE RESOURCE

Business Brokers

PERSONAL FINANCIAL STATEMENT

STRICTLY CONFIDENTIAL

Name: _____

Street Address _____

City: _____

State _____

Zip _____

Assets

Cash on Hand and in Banks	\$
U S Government Securities	\$
Accounts, Loans and Notes Receivable	\$
Cash Surrender Value Life Insurance	\$
Value of Business Owned	\$
Other Stocks and Bonds	\$
401K and Profit Sharing Plans	\$
Real Estate Home	\$
Real Estate Rental	\$
Automobiles (Number)	\$
Household Furnishings	\$
Personal Effects	\$
Other Assets (Itemize)	\$
1	\$
2	\$
3	\$
<i>Total Assets</i>	\$

Liabilities

Mortgage on Home	\$
Mortgage on Rental Property	\$
Credit Cards	\$
Notes Payable	\$
Other Liabilities (Itemize)	\$
1	\$
2	\$
3	\$
<i>Total Liabilities</i>	\$

Net Worth

Total Assets Less Total Liabilities = Net Worth	\$
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Source of Income

Salary	\$
Dividends and Interest	\$
Bonus and Commissions	\$
Rental Income	\$
Other Income (Itemize)	\$
1	\$
2	\$
<i>Total Source of Income</i>	\$

The undersigned certifies that this information was provided by him or her and is true and correct.

As of Date: _____

Email: _____

Signature: _____

Home Phone: _____